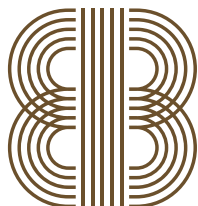


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E. BON HOLDINGS LIMITED
(Incorporated in the Cayman Islands with limited liability)

怡邦行控股有限公司

(Stock Code: 599)

**DELAY IN DESPATCH OF PROSPECTUS DOCUMENTS
AND REVISED EXPECTED TIMETABLE
IN RELATION TO
(1) THE RIGHTS ISSUE ON THE BASIS OF ONE RIGHTS SHARE
FOR EVERY FOUR EXISTING SHARES
HELD ON RECORD DATE;
AND
(2) CHANGE IN BOARD LOT SIZE**

Reference is made to the announcement of the Company dated 21 October 2022 (the “**Announcement**”), in relation to, among others matters, the Rights Issue and the Change in Board Lot Size. Unless otherwise stated, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

DELAY IN DESPATCH OF PROSPECTUS DOCUMENTS

As disclosed in the Announcement, the Prospectus Documents containing, among other matters, details of the Rights Issue were expected to be despatched to the Shareholders on 30 November 2022. As additional time is required to prepare and finalise the information for inclusion in the Prospectus, the despatch date of the Prospectus Documents will be postponed to Wednesday, 14 December 2022 and the expected timetable for the Rights Issue and the Change in Board Lot Size has been revised accordingly as set out in the section headed “Revised expected timetable in relation to the Rights Issue and the Change in Board Lot Size” in this announcement.

REVISED EXPECTED TIMETABLE IN RELATION TO THE CHANGE IN BOARD LOT SIZE

In view of the delay in the expected timetable of the Rights Issue, the effective date of the Change in Board Lot Size from 4,000 Shares to 16,000 Shares has been revised to Wednesday, 11 January 2023.

REVISED EXPECTED TIMETABLE IN RELATION TO THE RIGHTS ISSUE AND THE CHANGE IN BOARD LOT SIZE

The expected timetable (the “**Revised Expected Timetable**”) for the Rights Issue and the Change In Board Lot Size has been revised as follows:

Events 2022

Despatch of Prospectus Documents (in the case of Non-Qualifying Shareholders, the Prospectus only)	Wednesday, 14 December
First day of dealing in Nil-Paid Rights	9:00 a.m. on Friday, 16 December
Latest time for splitting of the PAL	4:00 p.m. on Tuesday, 20 December
Last day of dealing in Nil-Paid Rights	Friday, 23 December
Latest Time for Acceptance of and payment for the Rights Shares and application and payment for excess Rights Shares	4:00 p.m. on Friday, 30 December

2023

Latest Time for Termination of the Underwriting Agreement and for the Rights Issue to become unconditional	4:00 p.m. on Tuesday, 3 January
Announcement of allotment results	Monday, 9 January
Despatch of certificates for fully-paid Rights Shares and refund cheques, if any, in respect of wholly or partially unsuccessful application for excess Rights Shares	Tuesday, 10 January
Expected first day of dealings in fully-paid Rights Shares	9:00 a.m. on Wednesday, 11 January
Designated broker starts to stand in the market to provide matching services for odd lots of Shares	9:00 a.m. on Wednesday, 11 January
Effective date of the new board lot size (in the board lot size of 16,000 Shares)	9:00 a.m. on Wednesday, 11 January
Designated broker ceases to stand designated broker to provide matching services for odd lots of Shares	4:00 p.m. on Wednesday, 1 February

Dates or deadlines specified in the Revised Expected Timetable or in other parts of this announcement are indicative only and may be extended or varied. Any changes to the Revised Expected Timetable will be published or notified to the Shareholders and the Stock Exchange as and when appropriate.

By order of the Board
E. Bon Holdings Limited
TSE Sun Fat, Henry
Chairman

Hong Kong, 29 November 2022

As at the date of this announcement, the Board of Directors comprises eight Directors, of which five are executive Directors, namely Mr. TSE Sun Fat, Henry, Mr. TSE Sun Wai, Albert, Mr. TSE Sun Po, Tony, Mr. TSE Hon Kit, Kevin and Mr. LAU Shiu Sun and three are independent non-executive Directors, namely Mr. WONG Wah, Dominic, Mr. WAN Sze Chung and Dr. LUK Wang Kwong.