# **日休日父**香港交易所

#### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : \_\_\_\_31 October 2019

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	E. Bon Holdings Limited (Incorporated in the Cayman Islands with limited liability)
Date Submitted	1 November 2019

#### I. Movements in Authorised Share Capital

#### 1. Ordinary Shares

(1) Stock code : <u>599</u> Descri	ption :	btion : E. Bon Holdings			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	1,000,000,000	HK\$0.10	HK\$100,000,000.00		
Increase/(decrease)	N/A	· -	N/A		
Balance at close of the month	1,000,000,000	HK\$0.10	HK\$100,000,000.00		
(2) Stock code : <u>N / A</u> Descri	ption :	Ν	V/A		
	No. of ordinary shares	Par value (State	Authorised share capital		
	shares	currency)	(State currency)		
Balance at close of preceding month		currency)	(State currency)		
Balance at close of preceding month Increase/(decrease)		currency)	(State currency)		

## 2. Preference Shares

Stock code :	N / A	Description :	N	J/A
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding m	onth		
Increase/(decrease)	1		-	
Balance at close of	the month			
3. Other Classes of	Shares			

Stock code :	Stock code : $N/A$ De		1	N/A
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding r	nonth		
Increase/(decrease)	)			
Balance at close of	the month			

Total authorised share capital at the end of the month (*State currency*) :

HK\$100,000,000.00

### II. Movements in Issued Share Capital

	No. of ordin	No. of ordinary shares				
	(1)	(2)	No of preference shares	No. of other classes of shares		
Balance at close of preceding month	600,600,000	N/A	N/A	N / A		
Increase/ (decrease) during the month	N / A	N / A	N / A	N / A		
Balance at close of the month	600,600,000	N / A	N/A	N / A		

III. Details of Movements in Issued Share Capital

Share Options (under Particulars of share			,		No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and - class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A	Granted	Excretised	Calleened	Lapsed		
1.1.1.1						
Exercise price:						
HK\$						
<u> </u>						
Ordinary shares	N / A	N / A	N / A	N / A	N / A	N / A
(Note 1)						
(11010-1)						
2. N/A						
Exercise price:						
HK\$						
( / / )						
Ordinary shares	N / A	N / A	N / A	N / A	N / A	N/A
(Note 1)						
3. N/A						
Exercise price:						
HK\$						
( / / )						
Ordinary shares	N / A	N / A	N / A	N / A	N / A	N/A
(Note 1)						
		Te	otal A. (Ordin		N / A	
				nce shares)	N / A	
			(0	Other class)	N / A	
Total funds raised dur				N /	А	
exercise of options (S	tate currency)			117		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value a close of preceding mont	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N / A</u>	_					
	_					
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)	_			
2. N/A	-					
( / / )				<u> </u>		
Stock code (if listed) Class of shares			_			
issuable (Note 1)						
Subscription price			_			
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)	_			
<u>3 N/A</u>	_					
	-					
( / / )						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )			_			
Subscription price			_			
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	′ )				
<u>4. N/A</u>	_					
	-					
( / / )						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )			_			
Subscription price			_			
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	′ )				
			_	Language (1999)	<b></b>	
		1		dinary shares) erence shares)		
			(i ieit	(Other class)		

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N / A	0					
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	( / / )					
2. N/A						
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> )						
EGM approval date						
(if applicable)	· · · · · · · · · · · · · · · · · · ·					
(dd/mm/yyyy) 3. N / A	( / / )					
<u>.</u>	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> )						
EGM approval date						
(if applicable)						
(dd/mm/yyyy) 4. N / A	( / / )					
4. N/A	<u> </u>					
Stock code (if listed)	<u> </u>					
Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	( / / )					
			Total C. (Ordir			
				ence shares) Other class)		<u> </u>
			(	Other class)	IN / A	<u> </u>

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
	_	
	-	
shares (Note 1)	_	
2 N//		
2. <u>N/A</u>	_	
	-	
( / / )		
shares (Note 1)		
3. N/A		
	_	
( / / ) shares (Note 1)	_	
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)	N / A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

		sued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
19	pe of Issue						monui
			Class of shares issuable ( <i>Note 1</i> )				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)	N / A	N / A
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable ( <i>Note 1</i> )				
2.	Open offer	At price : State	- Issue and allotment date : (dd/mm/yyyy)	( / /	)	N / A	N / A
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable				
		State	(Note 1) Issue and allotment	( / /	)		
3.	Placing	At price : State currency	date : (dd/mm/yyyy)			N / A	N / A
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)	N / A	N / A
			EGM approval date: (dd/mm/yyyy)	( / /	)		

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable				
5.	Scrip dividend At price : State curren	(Note 1) Issue and allotment date : (dd/mm/yyyy)	( / /	/ )	N / A	N / A
		EGM approval date: (dd/mm/yyyy)	( / /	/ )		
		Class of shares repurchased ( <i>Note 1</i> )				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	( / /	)	N / A	N / A
		EGM approval date: (dd/mm/yyyy)	( / /	/ )		
		Class of shares redeemed ( <i>Note 1</i> )				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( / /	/ )	N/A	N / A
		EGM approval date: (dd/mm/yyyy)	( / /	/ )		
		Class of shares issuable				
8.	Consideration At price : State curren	(Note 1) Issue and allotment date : (dd/mm/yyyy)	( / /	/ )	N / A	N / A
		EGM approval date: (dd/mm/yyyy)	( / /	/ )		

Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital	Class of shares issua ( <i>Note 1</i> ) Issue and allotment	able	NT / A	N7 / A
reorganisation	EGM approval date: (dd/mm/yyyy)	( / / )	N / A	N / A
	Class of shares issua (Note 1)			
10. Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / / )	N / A	N / A
	Total E.	(Ordinary shares		1 / A
		(Preference shares (Other class	·	I/A I/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N / A
	(2)	N / A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N / A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

#### IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(*Note 2*)

(i) all money due to the listed issuer in respect of the issue of securities has been received by it;

(ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;

- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (*Note 3*);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

Submitted by:	<u>Mr Yu Chi Wah</u>
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 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- *3. "Identical" means in this context:* 
  - *the securities are of the same nominal value with the same amount called up or paid up;*
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.