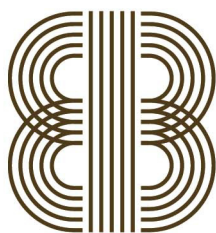


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E. BON HOLDINGS LIMITED

(Incorporated in the Cayman Islands with limited liability)

怡邦行控股有限公司

(Stock Code: 599)

PROPOSED CHANGE IN BOARD LOT SIZE

Reference is made to the announcements of the E. Bon Holdings Limited (the “Company”) dated 19 January 2016, 18 February 2016 and 29 February 2016 in relation to the proposed Bonus Issue and Change in Board Lot Size (the “Announcements”). Unless otherwise defined, terms used herein shall have the same meanings as defined in the Announcements.

CHANGE IN BOARD LOT SIZE

In order to increase the value of each board lot of the Shares after the Bonus Issue, as well as to reduce transaction and registration costs incurred by the Shareholders and investors of the Company, the Board proposed to change the board lot size for trading in the Shares from 2,000 Shares to 4,000 Shares with effect from 9:00 a.m. on Friday, 10 June 2016, subject to the fulfillment of the conditions of the Bonus Issue as set out in the section headed “Conditions of the proposed Bonus Issue” in the Announcement.

Based on the closing price of HK\$1.380 per Share as quoted on the Stock Exchange as at 5 May 2016, being the Latest Practicable Date as defined in the circular dated 9 May 2016 (equivalent to a theoretical ex-entitlement price of approximately HK\$0.690 per Share upon the allotment of the Bonus Shares), the market value of each board lot of 2,000 Shares is estimated to be approximately HK\$1,380.00 upon the allotment of the Bonus Shares. With the change in board lot size to be implemented, the market value of each board lot of 4,000 Shares (instead of 2,000 Shares) is estimated to be approximately HK\$2,760.00 based on the theoretical ex-entitlement price of approximately HK\$0.690 per Share. The change in board lot size (the “Change in Board Lot Size”) is not expected to result in any odd lots other than those that already exist as one (1) existing board lot of 2,000 existing Shares will become one (1) new board lot of 4,000 Shares after the allotment and issue of the Bonus Shares.

The Change in Board Lot Size will not result in any change in the relative rights of the Shareholders. The Directors consider such change in board lot size is in the interests of the Company and the Shareholders as a whole.

All existing share certificates in board lot of 2,000 shares will remain good evidence of the legal title to the Shares and continue to be valid for delivery, transfer, trading and settlement purposes. No new share certificates for existing Shareholders will be issued as a result of the Change in the Board Lot Size, and therefore no arrangement for free exchange of existing share certificates in board lot size 2,000 shares to new share certificate in board lot size of 4,000 shares is necessary.

By Order of the Board
E. Bon Holdings Limited
Yu Chi Wah
Company Secretary

Hong Kong, 9 May 2016

As at the date hereof, the Board of Directors comprises eight Directors, of which five are Executive Directors, namely Messrs. TSE Sun Fat, Henry, TSE Sun Wai, Albert, TSE Sun Po, Tony, TSE Hon Kit, Kevin and LAU Shiu Sun and three are Independent Non-executive Directors, namely Messrs. LEUNG Kwong Kin, J.P., WONG Wah, Dominic and WAN Sze Chung.