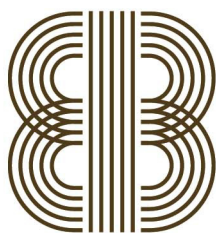


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E. BON HOLDINGS LIMITED

(Incorporated in the Cayman Islands with limited liability)

怡邦行控股有限公司

(Stock Code: 599)

**FURTHER ANNOUNCEMENT IN
DELAY IN DESPATCH OF CIRCULAR,
ADJUSTMENT TO EXPECTED TIMETABLE FOR THE
PROPOSED BONUS ISSUE OF SHARES AND
CHANGE IN BOARD LOT SIZE**

Reference is made to the announcements of the E. Bon Holdings Limited (the “Company”) dated 19 January 2016, 18 February 2016 and 29 February 2016 in relation to the proposed Bonus Issue and Change in Board Lot Size (the “Announcements”). Unless otherwise defined, terms used herein shall have the same meanings as defined in the Announcements.

DESPATCH OF CIRCULAR

A circular (the “Circular”) containing, among other things, further information on the Bonus Issue, the enquiry and the explanation for the exclusion of Overseas Shareholders, the issue of the certificate of the Bonus Shares, the proposed Change in Board Lot Size, together with the notice of the EGM is expected to be despatched to Shareholders on 9 May 2016.

**ADJUSTMENT TO EXPECTED TIMETABLE FOR THE PROPOSED BONUS ISSUE
AND CHANGE IN BOARD LOT SIZE**

The expected timetable for the proposed Bonus Issue and Change in Board Lot Size is set out below:

	Date (2016)
Latest time for lodging transfer of Shares for registration in order to be entitled to attend EGM	4:30 p.m., Tuesday, 24 May
Latest time to return form of proxy for EGM	10:00 a.m. Wednesday, 25 May
Closure of Register of Members for determining the identity of the shareholders who are entitled to attend and vote at EGM	From Wednesday, 25 May to Friday, 27 May (both days inclusive)

	Date (2016)
Date and time of EGM	10:00 a.m., Friday, 27 May
Publication of poll results announcement of EGM	Friday, 27 May
Last day of dealings in Shares on a cum-entitlement basis relating to the Bonus Issue	Tuesday, 31 May
First day of dealings in Shares on an ex-entitlement basis in relating to the Bonus Issue	Wednesday, 1 June
Latest time for lodging transfers of Shares for registration in order to qualify for the Bonus Issue	4:30 p.m., Thursday, 2 June
Closure of Register of Members for determining entitlement to the Bonus Issue	From Friday, 3 June to Monday, 6 June (both days inclusive)
Record Date for determination of entitlement to the Bonus Shares	Monday, 6 June
Register of Members re-opens	Tuesday, 7 June
Certificates of the Bonus Shares to be despatched	Wednesday, 8 June
Dealing in Bonus Share commences	9:00 a.m., Friday, 10 June
Effective date of change of board lot size from 2,000 shares to 4,000 shares	9:00 a.m., Friday, 10 June

All times stated in this announcement refer to Hong Kong times. Dates stated in this announcement for events in the timetable are indicative only and may be extended or varied by the Company. Any consequential changes to the expected timetable will be published or notified to the Shareholders as and when appropriate.

By Order of the Board
E. Bon Holdings Limited
 Yu Chi Wah
Company Secretary

Hong Kong, 3 May 2016

As at the date hereof, the Board of Directors comprises eight Directors, of which five are Executive Directors, namely Messrs. TSE Sun Fat, Henry, TSE Sun Wai, Albert, TSE Sun Po, Tony, TSE Hon Kit, Kevin and LAU Shiu Sun and three are Independent Non-executive Directors, namely Messrs. LEUNG Kwong Kin, J.P., WONG Wah, Dominic and WAN Sze Chung.