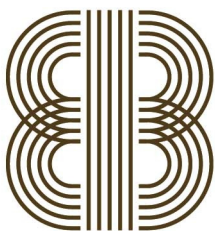


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E. BON HOLDINGS LIMITED
(Incorporated in the Cayman Islands with limited liability)
怡邦行控股有限公司

(Stock Code: 599)

**AMENDED ANNOUNCEMENT OF ANNUAL RESULTS
FOR THE YEAR ENDED 31 MARCH 2012
AND
SUSPENSION OF TRADING**

Reference is made to the announcement dated 22 June 2012 published by E. Bon Holdings Limited (the “Company”). This announcement is made pursuant to Rule 13.09 of the Rules Governing the Listing of Securities (or the Listing Rules) of The Stock Exchange of Hong Kong Limited.

Announcement of Annual Results for the year ended 31 March 2012

The audited consolidated financial results of the Company and its subsidiaries (together the “Group”) was announced on 22 June 2012 (the “Announcement”), that was based on the draft accounts with two key outstanding audit issues yet to be resolved, namely, estimated provision of inventory and the recoverability of the past due trade receivable balance. It is a matter of judgment call. Our auditors, Grant Thornton (formerly Grant Thornton Jingdu Tianhua), have kindly pointed this error out in the Announcement for which we are grateful for their professionalism. We are now working closely with our auditors to finalise the two outstanding issues and/or other issues as may be raised by them as soon as practicable.

This announcement serves to clarify that the Company hereby amends the first paragraph of the 22 June 2012 announcement that ‘the Board of Directors (the “Board”) of E. Bon Holdings Limited (the “Company”) announces the unaudited consolidated financial results of the Company and its subsidiaries (together the Group”) for the year ended 31 March 2012.’ and also deletes the whole section “Scope of Work of The Auditors”.

Suspension of trading

At the request of the Company, trading in shares of the Company on The Stock Exchange of Hong Kong Limited has been suspended with effect from 1:00 p.m. on 29 June 2012 and will remain suspended until the release of an amended announcement regarding the Annual Results.

By Order of the Board
E. Bon Holdings Limited
Ip Fu Wa, Benthony
Company Secretary

Hong Kong, 29 June 2012

As at the date hereof, the Board of Directors comprises nine Directors, of which six are Executive Directors, namely Messrs. TSE Sun Fat, Henry, TSE Sun Wai, Albert, TSE Sun Po, Tony, TSE Hon Kit, Kevin, LAU Shiu Sun and YICK Kai Chung and three are Independent Non-executive Directors, namely Messrs. LEUNG Kwong Kin, J.P., WONG Wah, Dominic and WAN Sze Chung.